



Fondazione Bruno Visentini

***The potential of historical private
housing assets in Italy***

edited by

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2015-2017 ADSI (Italian Historic Houses Association) Membership Survey: Data Analysis.

The Four Critical Issues.

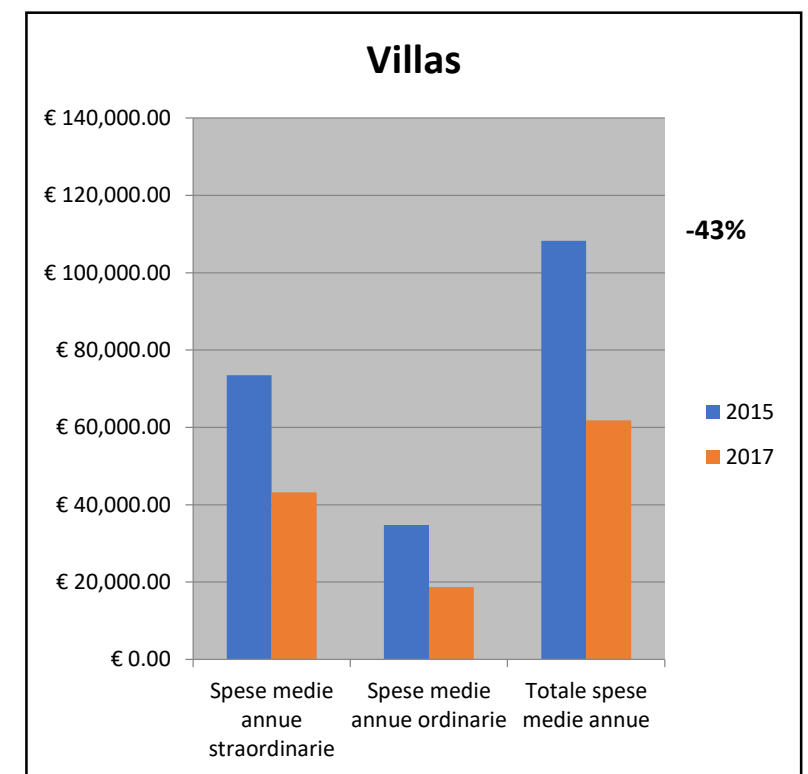
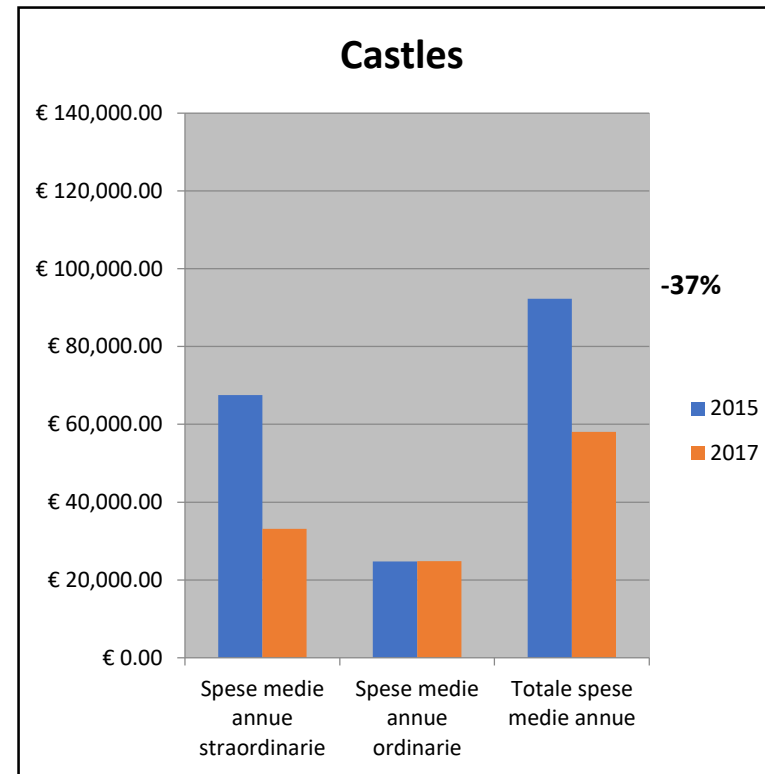
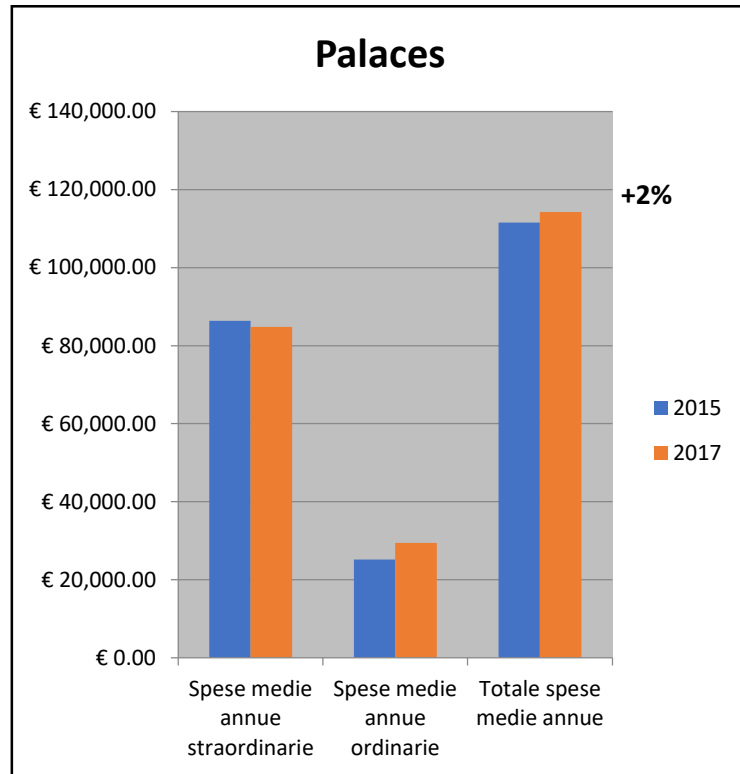
A-Contractions of expenses
for the conservation and
renovation of Castles and
Villas

B-Decrease of member's
propensity to investments
for protecting private
historical assets

C-Expenses and
investments focused on
historic houses zoned for
business use

D-Less trust of respondents
towards facilitated
interventions by legislators

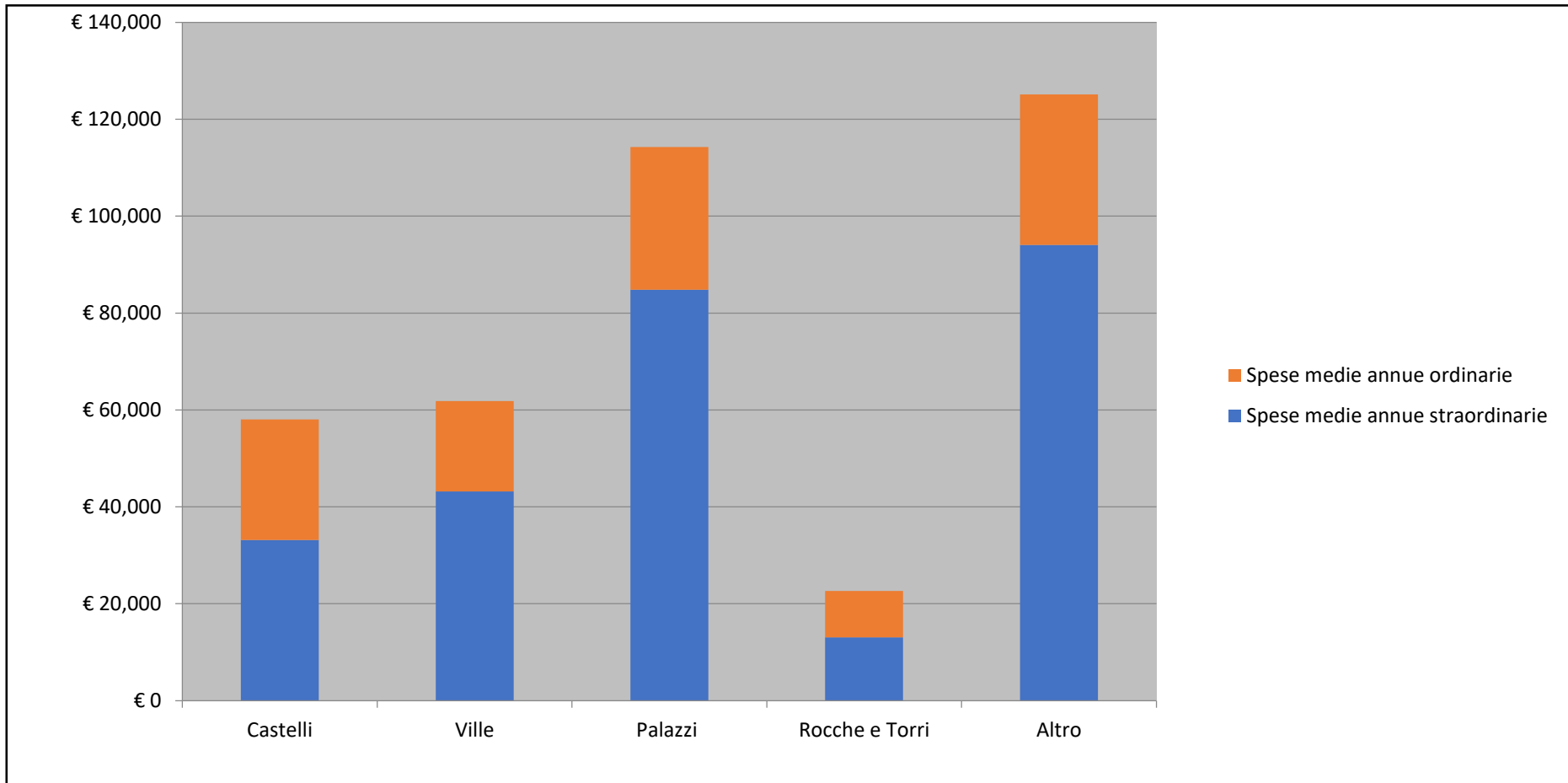
A) Contractions of expenses for the conservation and renovation of Castles and Villas; Palaces costs are stationary



Comparison between 2017-2015 average annual expenses for type of historic houses

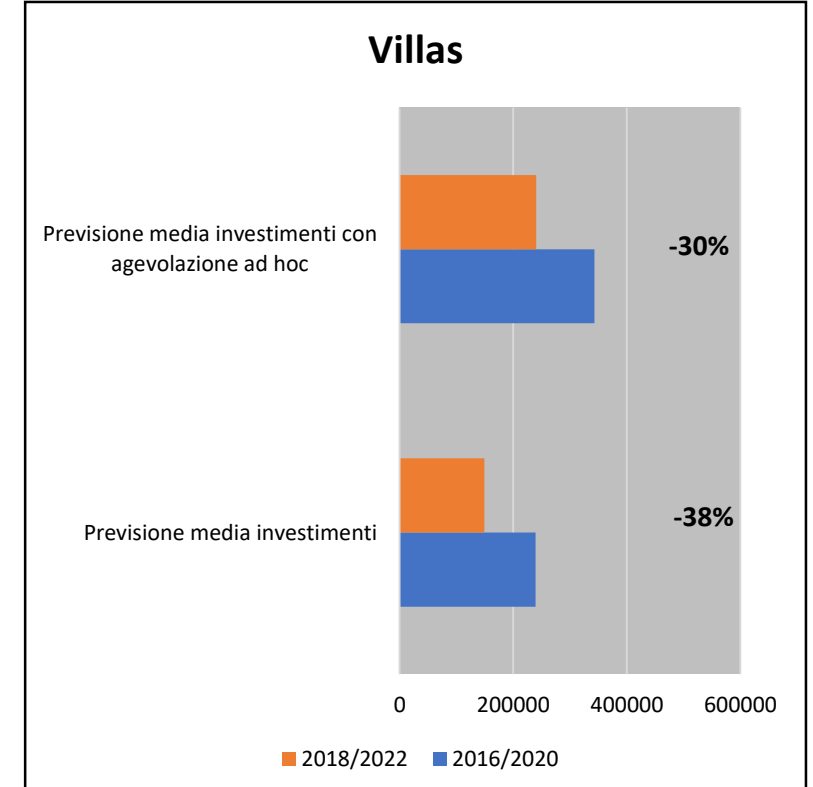
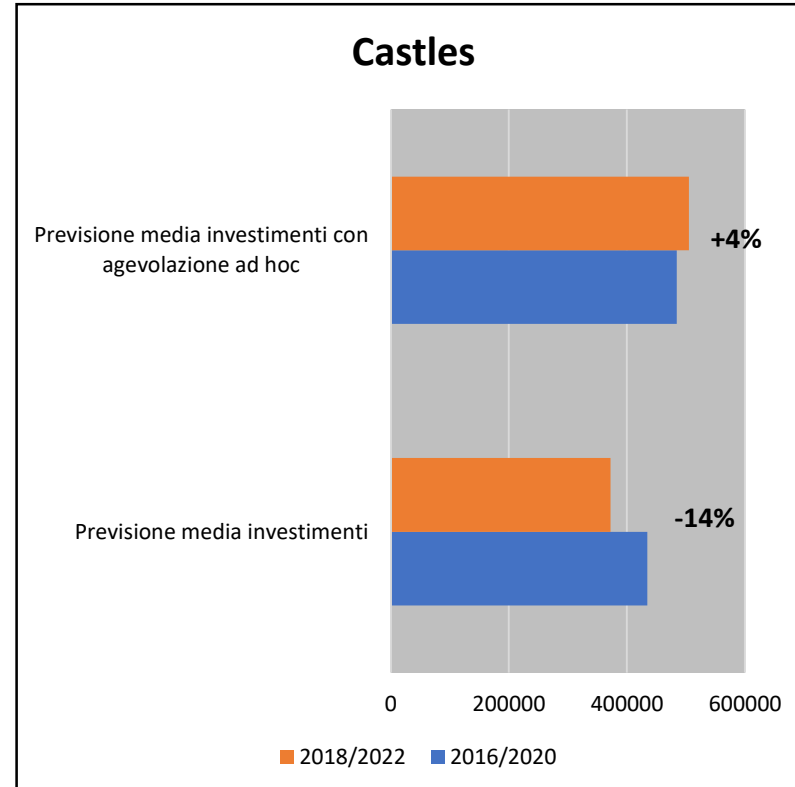
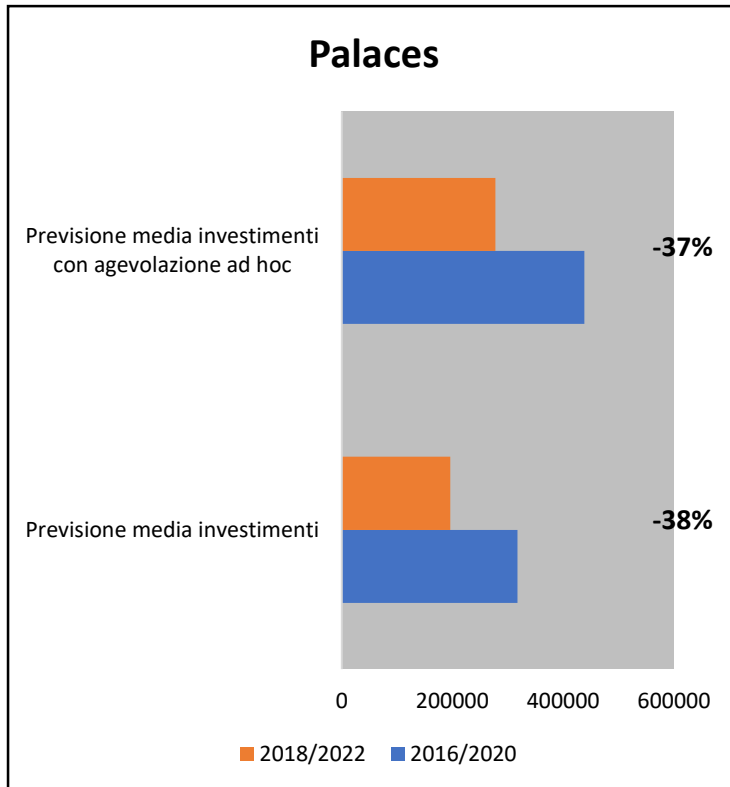
Palaces, Castles and Villas (in euro)

Note: sample of stronghold owners not significant



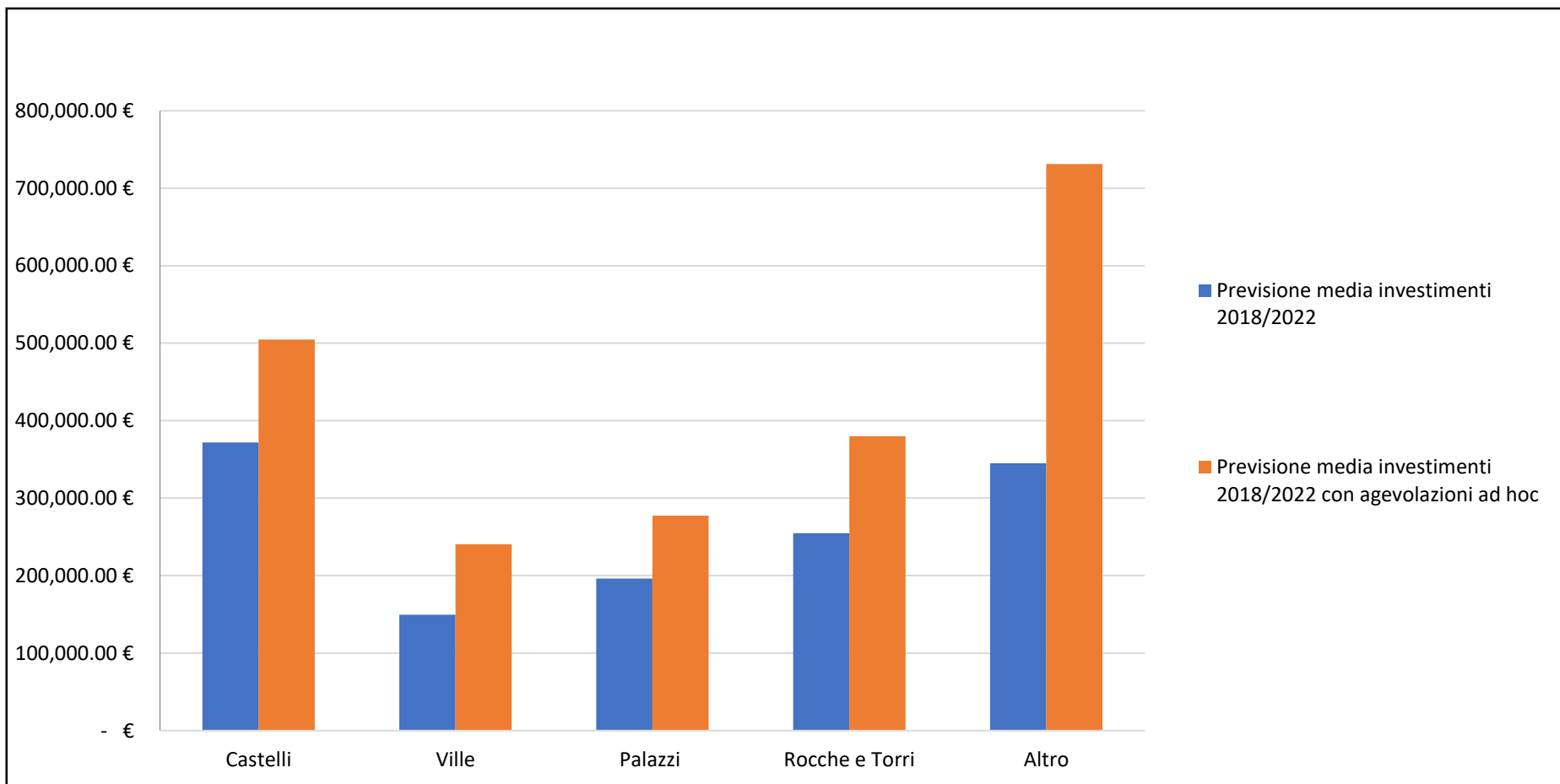
**2016 Average annual expenses for typology of historic houses
(value in euro, 2017 survey)**

B) Decrease of member's propensity to investments for protecting private historical assets



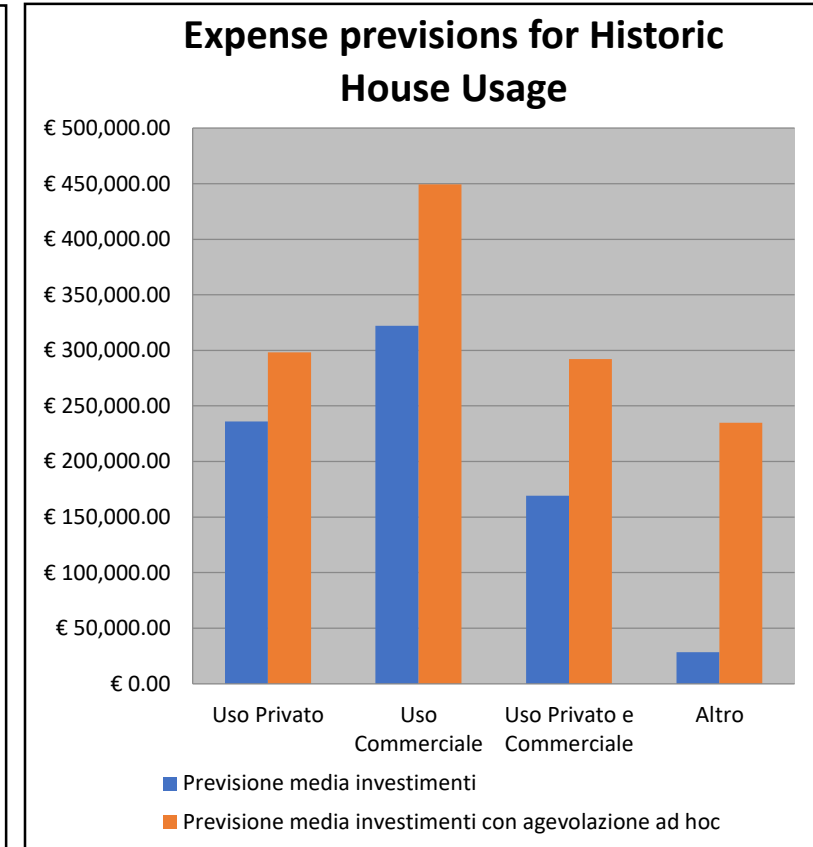
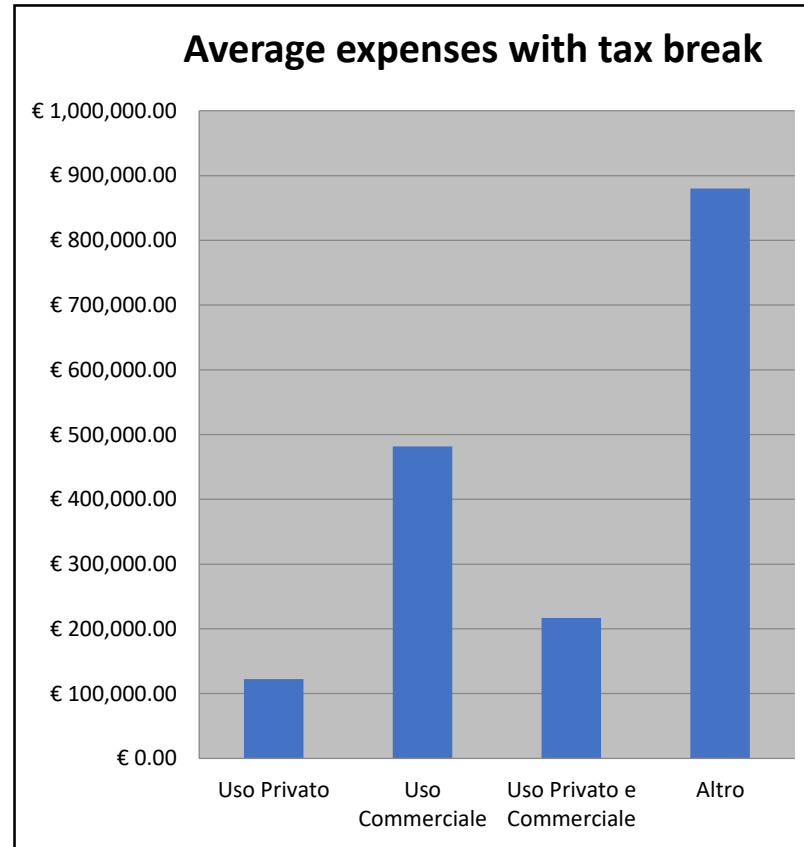
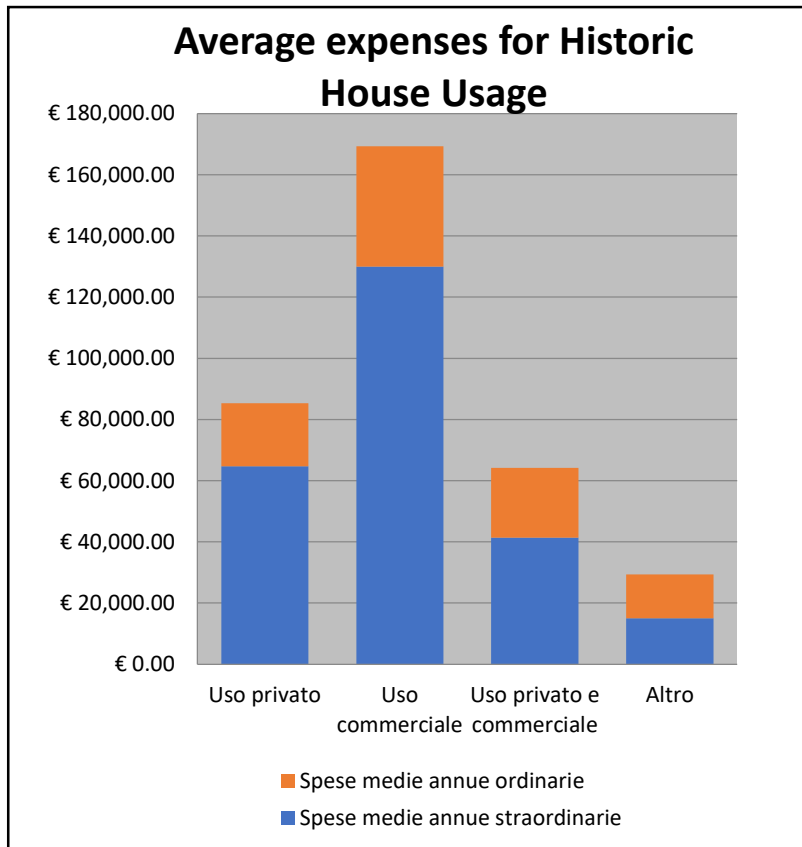
Comparison between 2018-2022 expense previsions detected in 2015-2017 for typology of historic houses Palaces, Castles, Villas (value in euro)

Note: Sample of stronghold owners not significant



**2018-2022 Expense previsions for private historical assets for
tipology of historic houses
(value in euro)**

C) Expenses and investments focused on historic houses zoned for business use

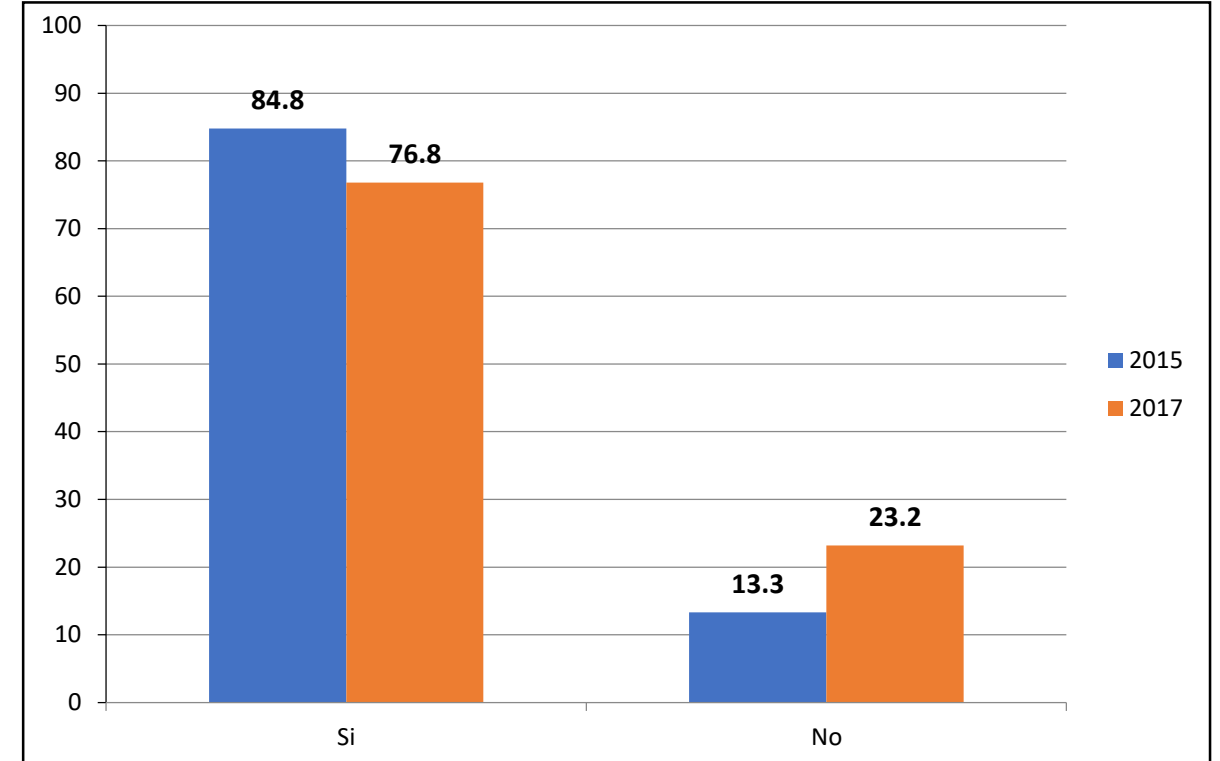
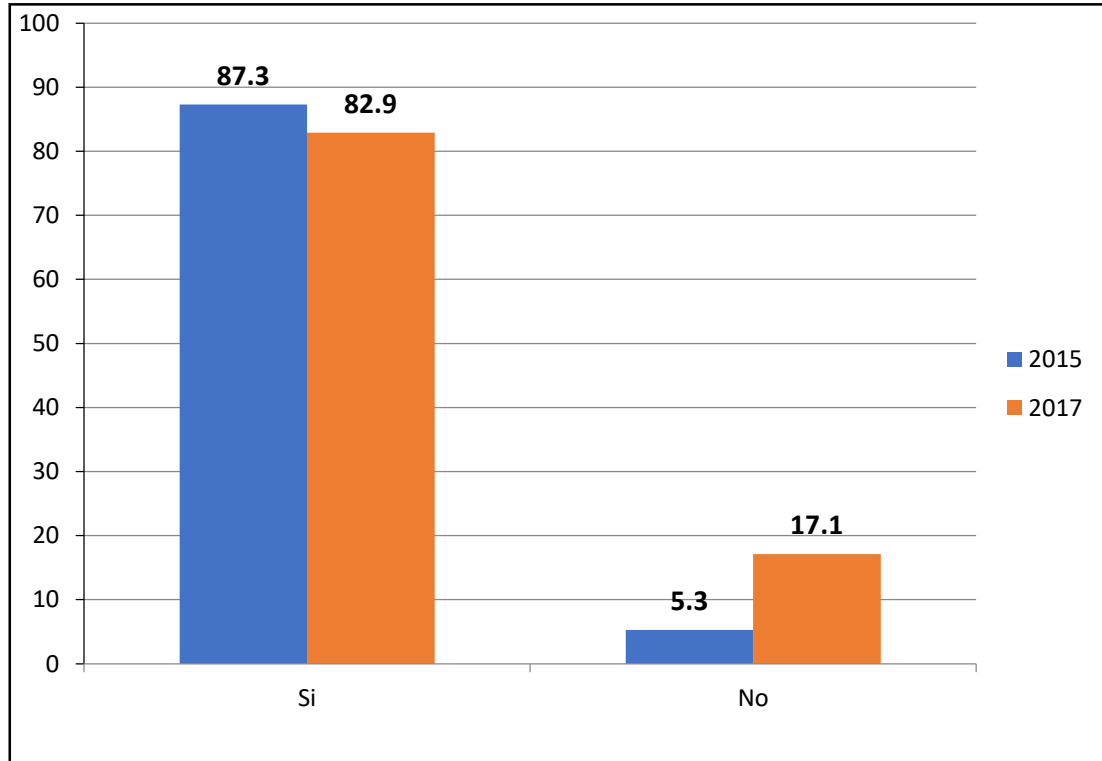


2016 Average annual expenses for historic house usage (value in euro, 2017 survey)

Interventions benefiting from tax breaks expected in the last 10 years for historic house usage (value in euro, 2017 survey)

2018-2022 Average expense previsions per historic house usage (value in euro)

D) Less trust of respondents towards facilitated interventions by legislator



Whether the Government should envisage an deductible tool for interventions of restoring bounded assets, do you carry out these interventions, extraordinary or ordinary, in the coming 5 years? (data in %).

Note: In the 2015 study, the 7,4% of respondents did not answer to this question and, therefore, they were not insert in the Figure.

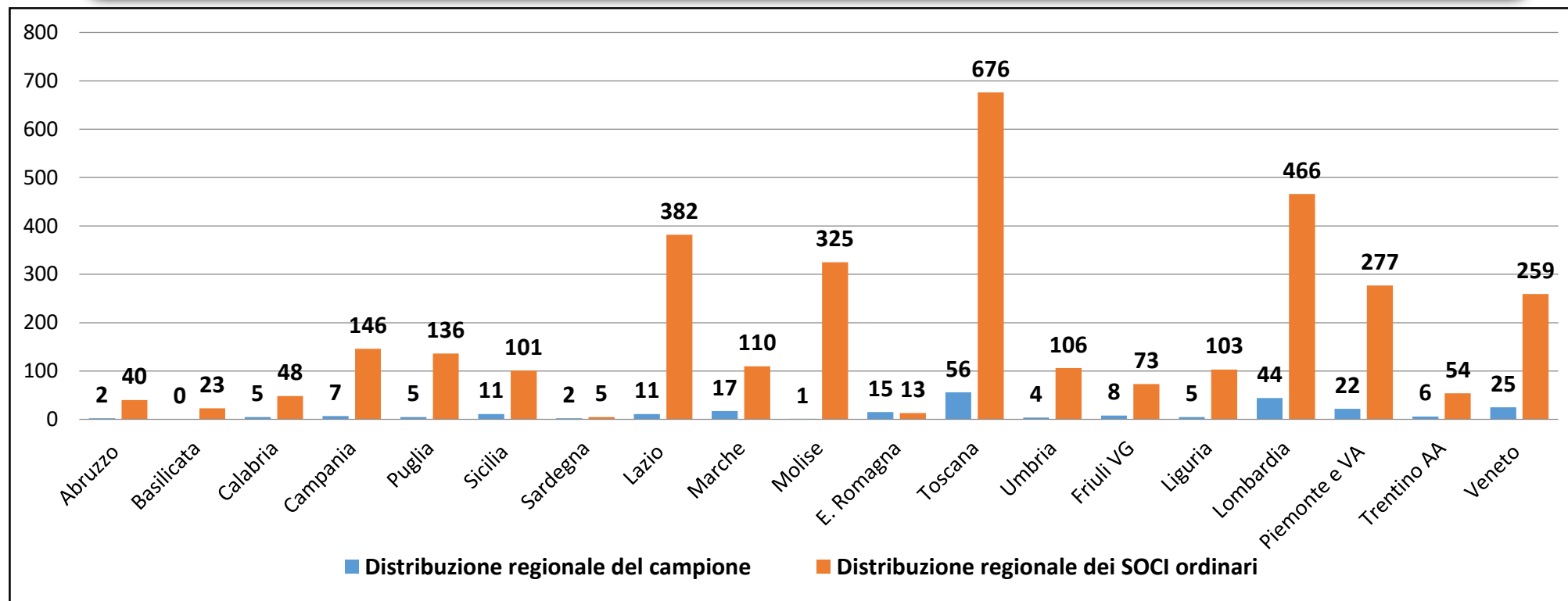
Whenever the Government should decide to introduce a tax break measure for restoring facades, could it represent an incentive to carry out new interventions? (data in %)

Note: In the 2015 Study, the 1.9% of respondents did not answer to this question and, therefore, they were not insert in the Figure.

2017 Survey: Data collection and methodology

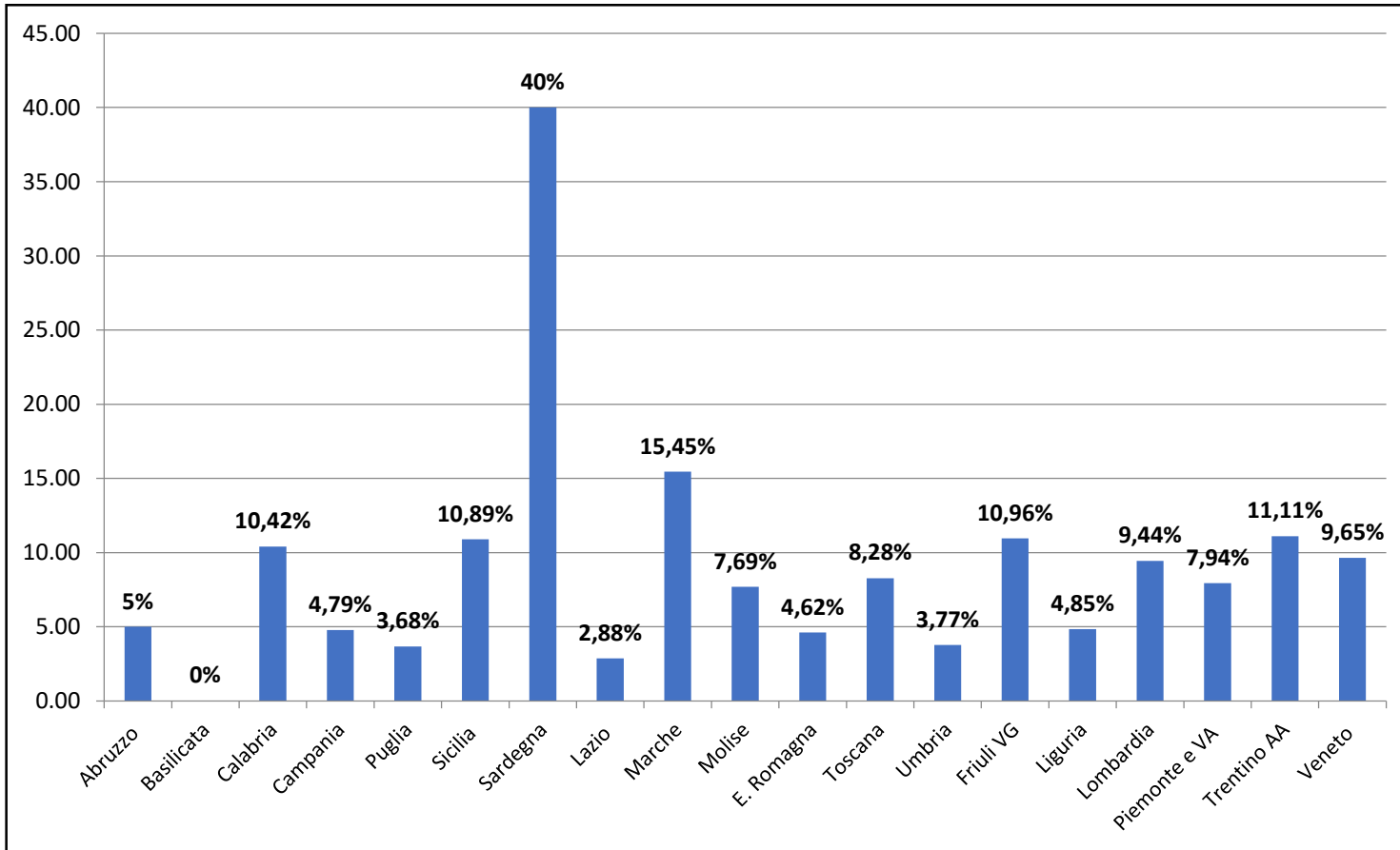
N° ADSI membership and territorial distribution of survey sample

2017 Survey: Data in absolute values



The formularies have been submitted towards 2.322 ADSI members throughout the month of November. The received responses have been 246, equal to the 0.7% of the total amount of 31.495 censused units.

Percentage of member respondents for regions, tipology and collocation (urban/extra-urban)



The territorial distribution of the respondent sample is homogeneous, with the exclusion of Sardinia. This anomaly is due to the limited n° of members in the region, equal to 5 units. (two of these have participated in the questionnaire).

